



**北京京能清潔能源電力股份有限公司**

(股份代號： )

**海外監管公告**

13.10B

([www.shclearing.com](http://www.shclearing.com))

([www.chinamoney.com.cn](http://www.chinamoney.com.cn))

2014

**北京京能清潔能源電力股份有限公司**

**陸海軍**

.

2014

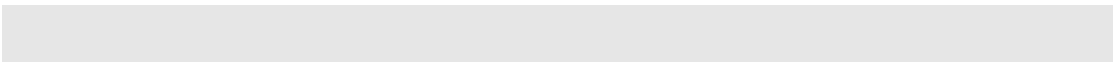
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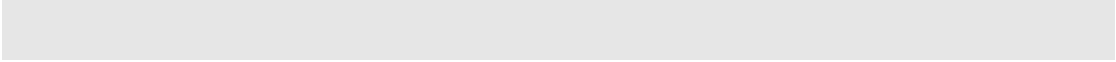
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		2010-2012		50,741.99	58,871.87
	70,687.55	2011	2012	16.02%	20.07%
2013	6		41,514.72	2012	

2013

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		2010-2012			
118,635.80	149,992.45	201,455.31	2011	2012	
	26.43%	34.31%	2013	6	159,838.53

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	2010-2012			
	64,767.32	72,299.64	87,983.15	
16.62%	17.21%	19.89%		
			2013	52,531.42
	17.48%			

4

		64.70%	62.54%	68.57%	67.88%
	390,693.51	714,440.10	657,376.05	787,323.73	
		30.13%	46.68%	31.87%	37.67%
906,130.90	815,975.40	1,405,305.72	1,302,526.72		
		69.87%	53.32%	68.13%	62.33%

5

		235,667.07	381,094.31	519,955.44
			-197,491.29	-330,099.38
-437,187.32	2013			159,530.36
		-142,296.70		

6

				707,535.55	916,628.54
945,520.19	988,718.08				41,470.31
117,377.41	145,813.56	180,658.49			
5.86%	12.81%	15.42%	18.27%		

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2010-2012		41,999	46,928
49,591		15.08%	11.74% 5.67%

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	2010-2012	
61.82%	65.57%	57.76%

2010	9		
0.33			
2013	12	31	2.28
	2010	2012	( )
0.5255	/	0.5351	/
		0.5730	/

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82%

89,868.97      96,718.17  
23.07%    23.02%    27.43%

2010-2012  
121,343.02

289,775.68      313,886.39  
74.38%    74.70%    62.50%

2010-2012  
276,439.67

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80%

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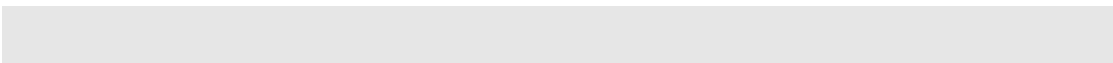
2012

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	2010-2012	43,507.37
63,829.97	47,263.39	87.83% 70.84%
47.76%	2013	23,854.84
	37.98%	





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		9.00		
4				RMB1,800,000,000.00
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18	2014	3	19	
19	2014	3	20	
20	2014	3		



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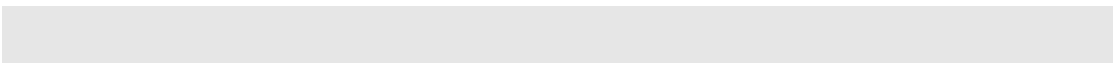
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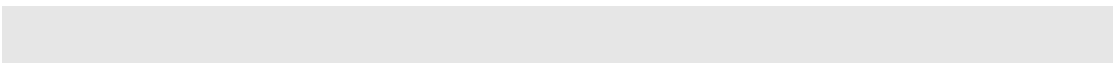
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	126.02		37.60
88.42			
36.00		10.00	9.00
		9	
4.80			2.40
		0.20	
	1.10		
0.50			



BEIJING JINGNENG CLEAN ENERGY CO.,LTD

6,149,905,454.00

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<http://www.jncec.com>

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0.64%

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2009	460		
		2010	1 21
2010	214		
1,250,015,320.04		1,090,244,232.04	
		1,166,212,312.00	
		1,000,000,000.00	
85.75%		6,441,224.00	
0.55%		53,680,753.00	
4.60%		3,836,839.00	
0.33%		15,335,692.00	
1.32%		51,126,748.00	
4.38%		35,791,056.00	
3.07%	2010 3 25	2010	20031
	2010 4 29		
2010	8 18		
	2010 757	[2010]822	
		( ) [10] S0055	
6,339,636,250.36			
2010	179	9,078,258,800.00	
2010	4 30	5,000,000,000.00	1
5,000,000,000.00			
4,287,400,000.00		85.75%	
27,600,000.00		0.55%	
230,150,000.00		4.60%	
16,450,000.00		0.33%	
65,750,000.00		1.32%	
219,200,000.00		4.38%	
153,450,000.00		3.07%	2010 8
25			

2010 10 14



[2010]111		2011 4 29	
[2011]635	2011 12 21		H
2011 12 21		H	1,135,420,000.00
	1,032,200,000.00		H
	103,220,000.00		6,032,200,000.00
			4,190,393,844.00
69.47%			224,937,390.00
3.73%			26,970,358.00
0.45%		16,078,408.00	0.27%
		65,750,000.00	1.09%
	219,200,000.00		3.63%
	153,450,000.00		2.54%
1,135,420,000.00		18.82%	
2012 1 13	H	( )	
		129,476,000.00	
	117,705,454.00		H
11,770,546.00			6,149,905,454.00
			67.96%
17		2,112,376,320.00	(
)	1,717,501,660.96		
	6,149,905,454.00		
	[2012] 214A16		
2013 6			68.40%

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2013 6 30

( )	422,226.11	68.66%
	2,690.42	0.44%
	1,603.53	0.26%
	22,434.83	3.65%
	6,575.00	1.07%
	451,235.94	73.37%
	21,920.00	3.56%
	15,345.00	2.50%

2014

	37,265.00	6.06%
H	126,489.60	20.57%
	614,990.55	100.00%

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100%

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46.92%

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74%

78%

100%

9.28%

100%

100%

100%

2011 12 31

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			/	
74%				2008 12 31
100%				2009 05 31
78%				2008 12 31
100%				2008 12 31
9.28%				2008 12 31

			/	
100%				2009 09 30
100%				2009 09 30

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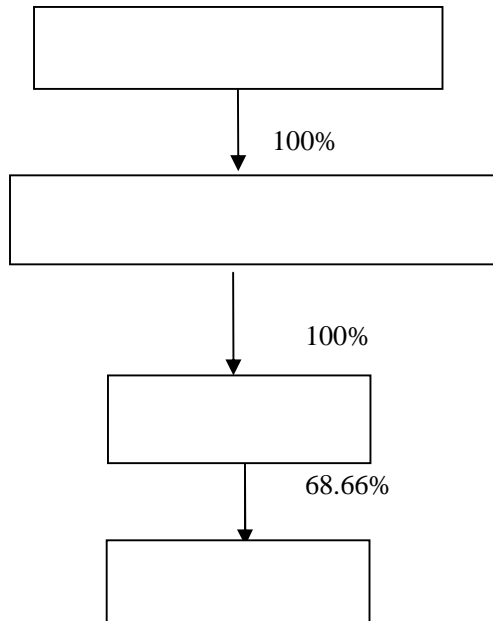
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2013 6 30

		%	
	4,179,321,592.00	68.66	( )
SAIFIVGPLP	233,532,000.00	3.80	(H )
	232,000,000.00	3.77	(H )
	224,348,291.00	3.65	( )
	219,200,000.00	3.56	( )
BarclaysPLC	153,450,000.00	2.50	( )
XinjiangGoldwindScience&TechnologyCo.Ltd.	140,118,000.00	2.28	(H )
JETCOTEINVESTMENTSLIMITED	140,118,000.00	2.28	(H )
NewWealthInvestment	137,008,928.00	2.23	(H )
HeroAsiaInvestmentLimited	121,000,000.00	1.97	(H )
	5,780,096,811.00	94.70	-

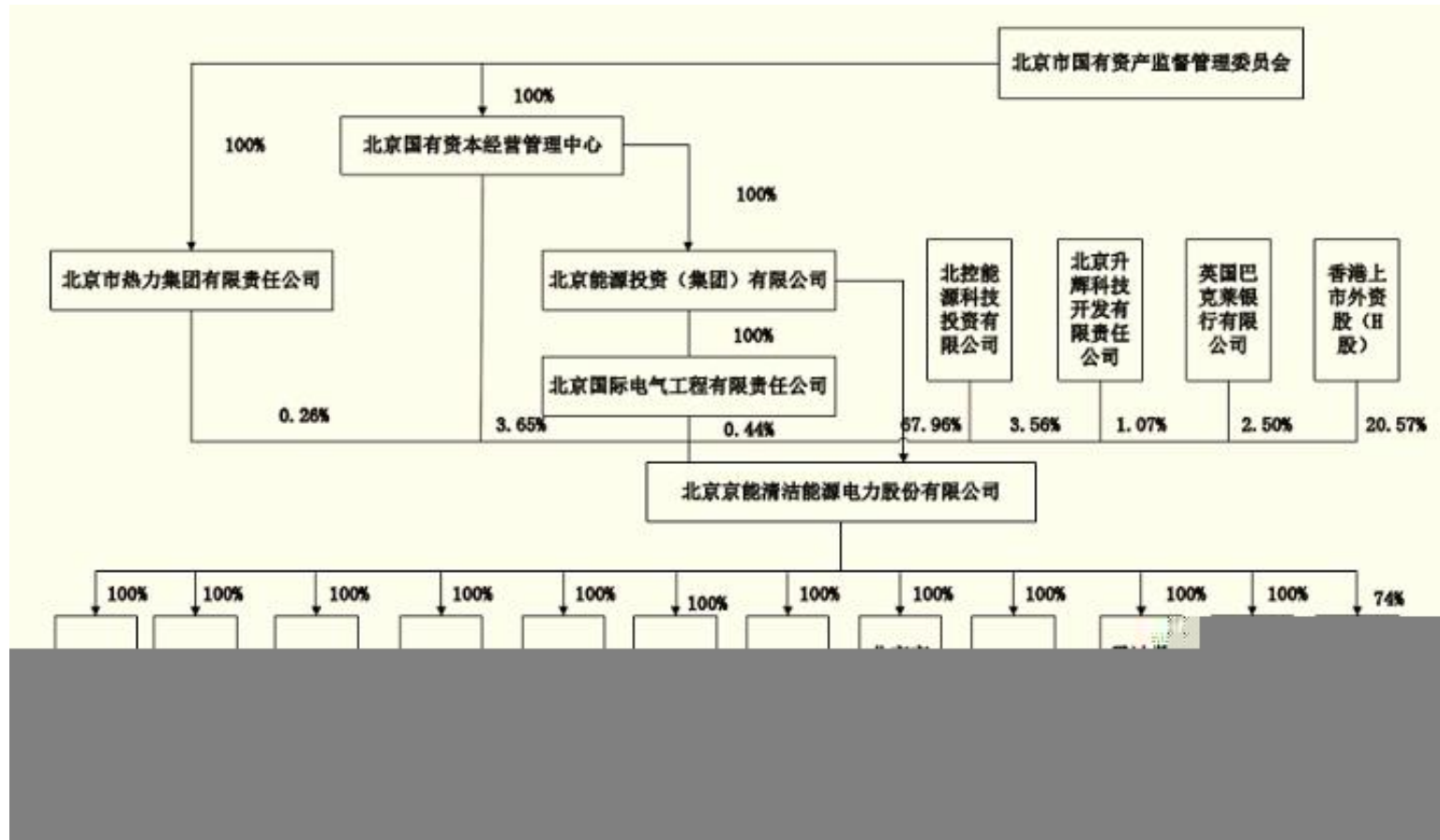
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74.24%

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					%	
1		199,967.00	38		100.00	
2		70,000.00	6		74.00	
3		50,075.11	29	-	100.00	
4		32,577.00	15		100.00	
5		15,569.00			100.00	
6		5,130.00			100.00	
7		8,000.00	1801	3	100.00	
8		19,817.00	64		100.00	
9		7,300.00			100.00	
10		20,751.50			100.00	

					%	
11		7,800.00	201 202		100.00	
12		32,446.84			100.00	
13		12,922.00			100.00	
14		32,000.00	1	-	100.00	
15		12,000.00			100.00	
16		65,552.00			100.00	
17		31,364.14			100.00	
18		12,670.00			100.00	
19		6,500.00				



44,813.42	2012	86,500.32	10,679.85
2013 6		144,455.44	89,124.72
55,330.72	2013	40,006.71	1,103.03
3			
		2003 12 29	
87,428.00			100%
			-
	2012	284,377.57	197,252.07
87,125.50	2011	4,597.76	491.57
2013 6		337,168.69	247,567.80
89,600.89	2013	67,111.84	1,246.80
4			
		2010 12 30	
50,000.00			100%
	2012	96,946.32	46,946.32
50,000.00	2012		
2013 6		83,049.52	46,956.24
36,093.28			2013
6			
5			
		2003 09 30	
257,940.00			100%
	2012	495,498.78	377,119.41
	118,379.37	2012	29,057.43
16,599.96	2013 6		543,387.36
	422,632.56	120,754.80	2013

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16,599.96	1,546.11		
6			
		2006 07 06	
6,130.00			100%
2012		12,043.28	4,549.80
7,493.48	2012		
2013 6		17,397.64	10,929.50
6,468.14			2012 9
7			
		2002 3 20	
9,005.00			100%
2012		28,803.31	11,421.23
17,382.08	2012	9,8	

2013 6		130,984.30	89,980.90	
41,003.40	2013		2,822.38	24.29
10				
			2007 11 5	
	7,900.00			100%
2012		35,804.53	26,761.46	
9,043.07	2012	5,156.37	1,039.87	
2013 6		35,292.55	25,681.85	9,610.70
2013		2,767.39	755.80	
11				
			2008 5 12	
	65,552.00			100%
2012		227,712.10	159,327.52	
68,384.58	2012	25,001.75	1,726.75	
2013 6		222,304.83	145,516.76	
76,788.07	2013		14,824.01	
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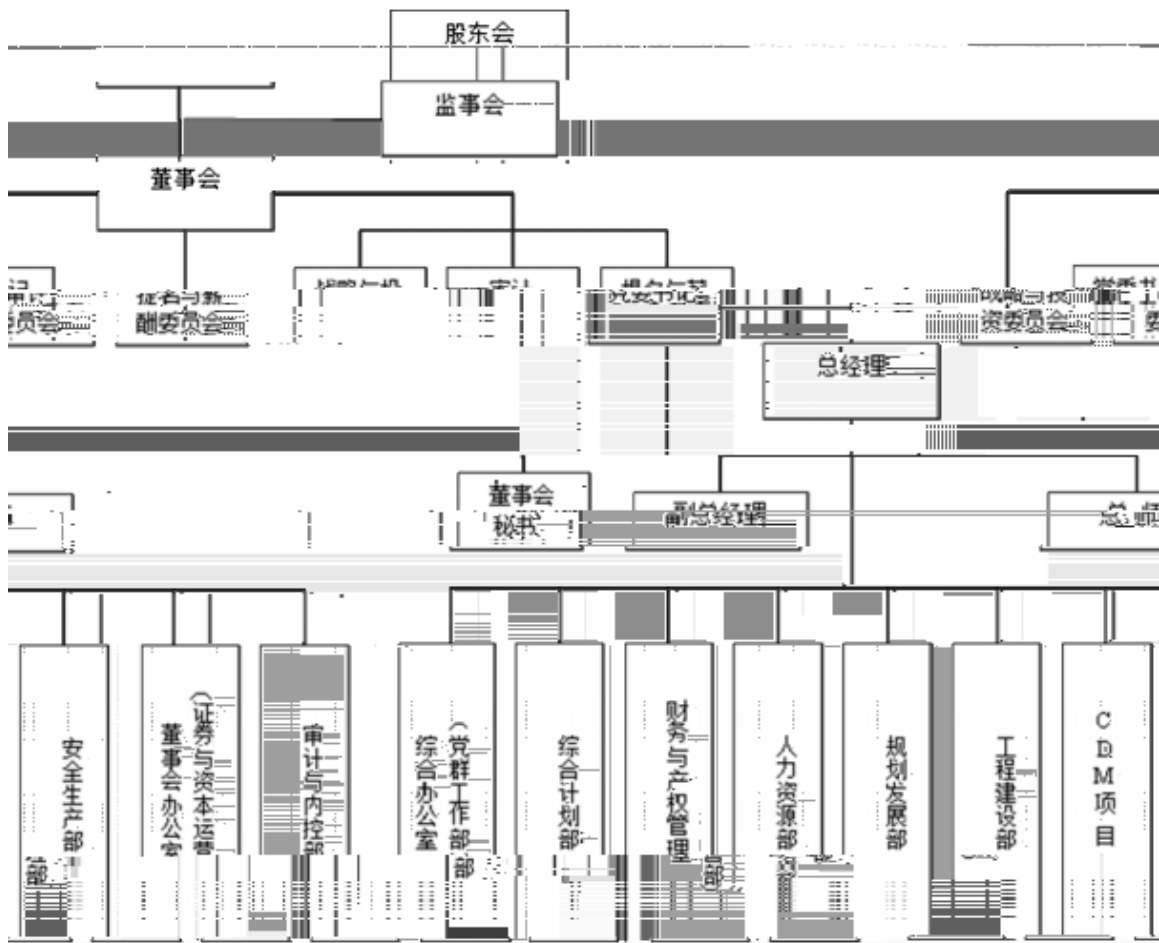
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			2012 06 09

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		2007 12	2011 3				
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		57		2005 12			
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2						1998 4	2003
3							1996 5
	1998 4			1995 10	1996 5		
		1993 11	1995 10				
	1982 1	1993 11					
			1978 1	1982 1			
			1977 6	1978 1			1970 12
1977 3		52855					
2							
		59		6			
	1985 7	2004 4					
2004 4	2004 11						2004 11
				2010 1			
		45		20			1992
3	2003 7					2003 7	
2006 4					2006 4	2007 4	
					2006 7	2009 12	
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		1993 12					
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 2 2008 1  
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 2008 1 2010 4  
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 1995 7 2000 5  
 17  
 2000 5 2010 7  
 2010 8



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			2010-2012		
		2,255.15	2,648.15	3,957.64	2013
6	4,007.14		5,886,824.31		
	2010-2012		389,609.59	420,193.81	
	442,302.41		53.57%	7.85%	5.26%
					2013
	300,518.92				
		84.34%	82.66%	90.67%	

0.96% 2012                      2011                      0.95% 2013  
214,068.23

18.19% 23.41% 27.93% 28.77%

17.75%

18.57% 28.00% 31.28%

-10.11% -6.45% -12.11% -7.13%

5-10

	2013		2012		2011		2010	
		(%)		(%)		(%)		(%)
	300,518.92	100.00	442,302.41	100.00	420,193.81	100.00	389,609.59	100.00
	266,554.41	88.70	377,096.93	85.26	347,336.95	82.66	328,607.11	84.34
	27,985.32	9.31	38,832.56	8.78	35,025.23	8.34	37,625.24	9.66
	-	-	56.85	0.01	535.11	0.13	0.00	0.00
	-	-	-	-	0.00	0.00	240.71	0.06
	-	-	-	-	147.76	0.04	0.00	0.00
	5,979.19	1.99	26,316.07	5.95	37,148.77	8.84	23,136.53	5.94
	214,068.23	100.00	318,764.38	100.00	321,820.90	100.00	318,754.06	100.00
	183,178.29	85.57	271,494.14	85.17	282,845.70	87.89	270,286.83	84.79
	29,982.02	14.01	43,482.03	13.64	37,283.54	11.59	41,430.24	13.00
	-	-	-	-	0.00	0.00	0.00	0.00
	-	-	-	-	0.00	0.00	244.50	0.08
	-	-	-	-	124.48	0.04	0.00	0.00
	907.92	0.42	3,788.21	1.19	1,567.18	0.49	6,792.49	2.13

	2013		2012		2011		2010	
		(%)		(%)		(%)		(%)
%	28.77		27.93		23.41		18.19	
	31.28		28.00		18.57		17.75	
	-7.13		-11.97		-6.45		-10.11	
	0.00		0.00		100.00		0.00	
	0.00		0.00		0.00		-1.57	
	0.00		0.00		15.76		0.00	
	84.82		85.60		95.78		70.64	

70%

30%

1

2012 12 31

2012 12

2013 6

2,028.00

780.00

410.00

838.00

1



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					528.00 /MW
538.00 /MW	2011	11	29		
	2011	12	1	573.00 /MW	
2012				2,028.00	2012
4,434,364					2,913,031.00
3,735				0.528 /kwh	0.535 /kwh
			1,521,333.00		3,711
0.528 /kwh				0.535 /kwh	

11 15            3 15

24

11 15            3 15

2010            2011  
9F

838.00MW

592.00MW

720.00MW    2013

37,625.24

35,025.23

39,044.82      27,920.62

9.66%

8.34%    8.83%    9.29%

2

2005

2007

84%

2013 6  
60.91%

974.75

2009





		( )		(MWh)	
		49.50	772.00	38,193.00	2012-11-01
		49.50	2,082.00	103,060.00	2008-06-01
		49.50	2,333.00	115,504.00	2010-09-10
		36.00	2,518.00	90,644.00	2011-01-01
		15.00	2,186.00	32,785.00	2008-12-01

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( 2010 2020 )

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2012 4 378.89

149.48 ,

2010-2012 5,746.09 2,864.14 30,120.59 1.48% 0.68% 6.81% 2013 368.89

541,819.36 13,449.63

4.48%

CDM

2002 2008 2012

2%

1

2

)

3

4

5

(

2%

)

6

2010-2012

	2005	2007
2013 6 1	27	78% 1,550.75
		2009 8 1
0.61 /	0.51 /	0.54 /
		0.58 /

5-16

/

	2013	2012	2011	2010
	70,311.66	94,150.56	107,645.12	112,943.25
	2.23	2.21	2.12	1.87

2010 9

0.25

2013 12 31

2.28

15

10

3

2013 12 31

2.07

30

10

3

2013 12 31

2.28

30

10

2

2005

2011 5 27

2011 4 10

528.00

/MW 538.00 ]

-

		2009		2010
<sup>2</sup>	2012		2,028.00	2012
	4,434,364.00			2,913,031.00
	3,735.00		0.528 /kwh	0.535
/kwh		1,521,333.00		3,711.00
	0.528 /kwh		0.535 /kwh	
3	CDM			
		2002		
		2008	2012	
				2%
	)			(
				(
		2%	)	
			15,626.30	28,028.56
24,452.34			4.01%	6.67%
	2013 6		CDM	39
		CDM	3	
1,926.68	2012			

---

CDM	36	28	1,649.50	
2		1,190.00	4	345.80
	2	41.00		

1

2012 6 6

[2012]298

2

2013

2012

2013

2010-2012					
	23.52%	2012		40.51	
	55.20%		6.52%		
5.90%		2013 6 30		13	
5		2	4	2	
1					
	2010 1670		838.20MW	341,178.00	
	195,555.31		57.32%	2011 3	
15	2012 12				
2					
	845.00MW	381,854.00		2011 2317	
2013 11		2013 6		2012 4 1	
3.99%				15,220.18	
				1 F	-
		SSS			
3					
	8,400.00		6,000.00		

			2012 399	538,129.00
	2012 6 1		2013 11 15	
32,000.00		5.95%		
3 F				1
	+1			
			—	
883.30MW(		759.60Gcal/h)		1,766.00
4				
				14
			2011 2412	
249.90MW		118,267.00	2012 4 1	
2013 10 31		2013 6		5,073.38
4.46%				
	2013 6 30			



5-17 2013 9

				%	2013 9	2014	2015	2016	
1		[2011]2317	381,854.00	29.39	112,229.97	150,442.00	0.00	0.00	20% 80%
2		[2011]873	40,476.00	62.22	25,183.87	6,960.00	0.00	0.00	/
3		[2011]2412	113,753.00	25.83	29,376.82	26,106.00	0.00	0.00	/
4		[2012]399	529,242.00	32.19	170,360.70	203,910.00	0.00	0.00	
5		[2012]758	113,352.35	5.60	6,352.33	88,000.00	19,000.00	0.00	
6		[2011]2270	71,658.00	26.70	19,134.92	19,334.00	0.00	0.00	
7		[2009]178/173/174	58,000.00	84.83	49,200.25	5,000.00	0.00	0.00	/
8		[2010]669 670 [2012]882	24,958.79	67.14	16,757.95	2,502.00	0.00	0.00	
9		[2013]96	49,500.00	18.93	9,370.34	21,500.00	0.00	0.00	
10		[2011]3601	30,670.00	93.91	28,802.96	0.00	0.00	0.00	
11		[2013]1020	42,570.00	12.02	5,118.39	36,741.00	0.00	0.00	
12		2011 1070	43,650.25	46.34	20,227.97	15,756.00	0.00	0.00	/
13		[2012]702	24,318.00	50.07	12,175.95	6,318.00	0.00	0.00	
					504,292.42	582,569.00	19,000.00	0.00	

2015

2013 6 6 160  
 2014-2015  
 5-18

					MW	
			2014 01	2013 07	10.00	
			2014 01	2013 07	40.00	
			2014 06	2013 09	40.00	
			2014 01	2013 09	10.00	
			2014 01	2013 08	40.00	
			2015 01	2014 05	20.00	
	--	--	--	--	160.00	--

) (

2010 2,000 2015 8,000

20% 2020 25% 2015

2

2012

3

1+4+N

[2010]30

1+4+N+X

63

2015

5.3

2

5-3 '1+4+N'+X

'1+4+N'+X		
1		
4	”	”
N		1:1
X		

2015

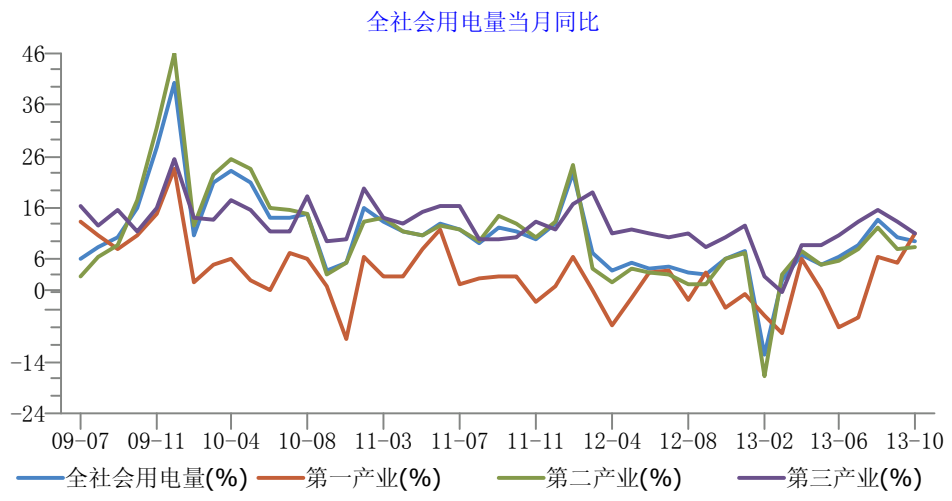
2015

5-4



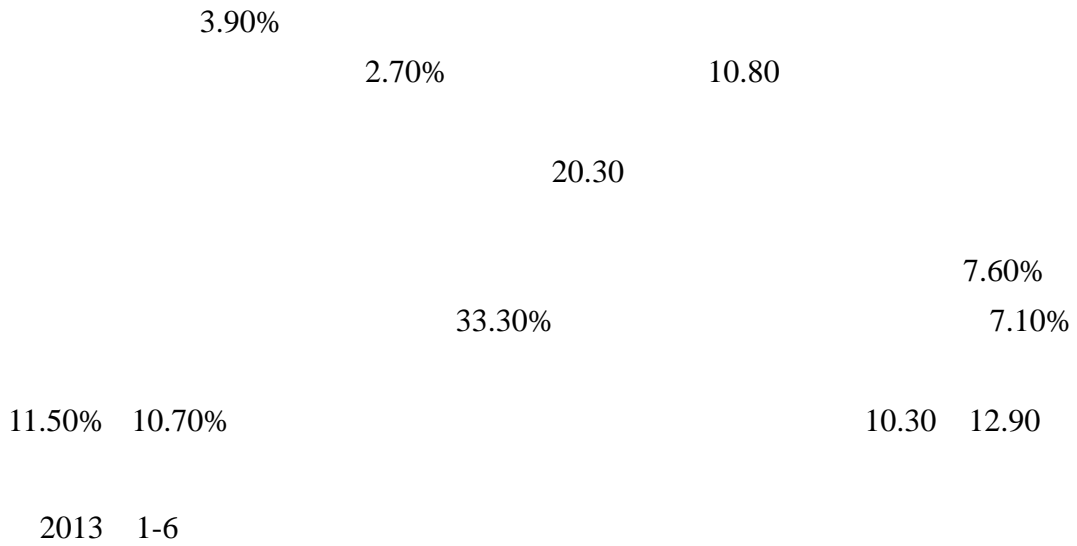
1

5-5

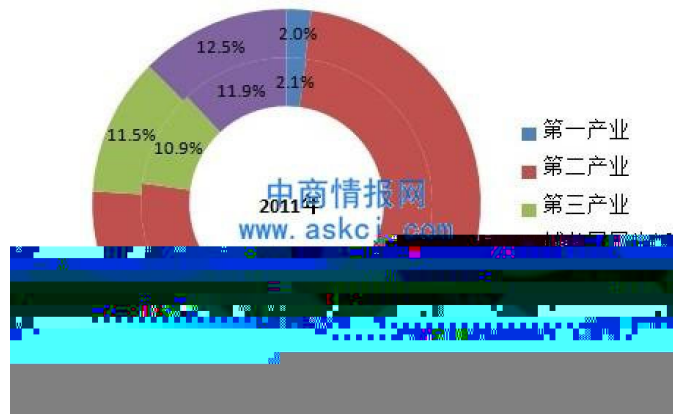


2010  
2010  
14.56%

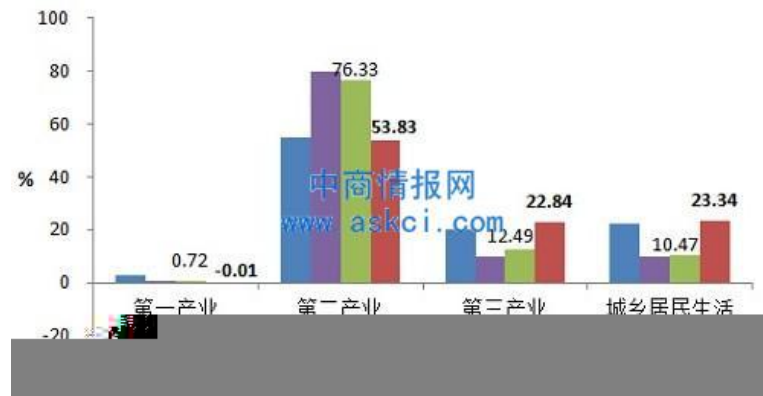
2010  
41,923  
2009



5-6 2011-2012



5-7 2009-2012



2					
2011			47,217		11.68%
38,975		14.07%		82.54%	1.73
	6,626		3.52%		14.03%
2.21				874	732
	16.95%	48.16%			0.08 0.38
2011		6,000			4,731
	81			3,028	376
				5,294	2008
		264	7,772		69 1,903
	144				
2012					
					2012
49,774		5.20%	8,641		29.30% 39,108
	0.30%	982	12.60%	1,004	35.50%
		35	414%	3676	/
40%	2012		8,020		11.45
		7.80%	7,466		1.90% 4.98
		5.20%		4,572	158
3					
2010			7,051		8.45%
		3,641		4.26%	3,410
	12.53%	2010	791	1,311	629
	891				
2011			7,393		
		3,712	6.49%		3,682
	6.77%				940
		60.5	1,054	903	740
829	2011			9,000	6
9,000			1,225	5,886	
		1,928			
2012					8,020
	1,021			114,491	7.80%
		2250			



5  
 1,285  
 2012 220 30,161 119 18,208  
 220 50.66 22.77

5-19 2012

表 1

单位:万千瓦

	全国	水电	火电	核电	风电	太阳能	其他
2012 年发电装机容量	114491	24890	81917	1257	6083	328	16
其中当年新增装机容量	8020	1551	5065	—	1285	119	

4

2009 3 5

2009

2002

2009 3 6

2009 4 22

2009 7 1

2009 10 15

2009 11 19

11 20

0.028 /

2008 8 20

2010 5 12

384.6 / 67.4% 2010 186.6 /  
( ), 32.6%, 571.2 / ( ,  
)  
50% 2010  
70%

2011 11 29

[2011]2618  
[2011]2619  
[2011]2620 [2011]2621  
[2011]2622  
[2011]2623  
2.6 3  
2011 12 1  
2012 3 28 2012  
2012 5  
6

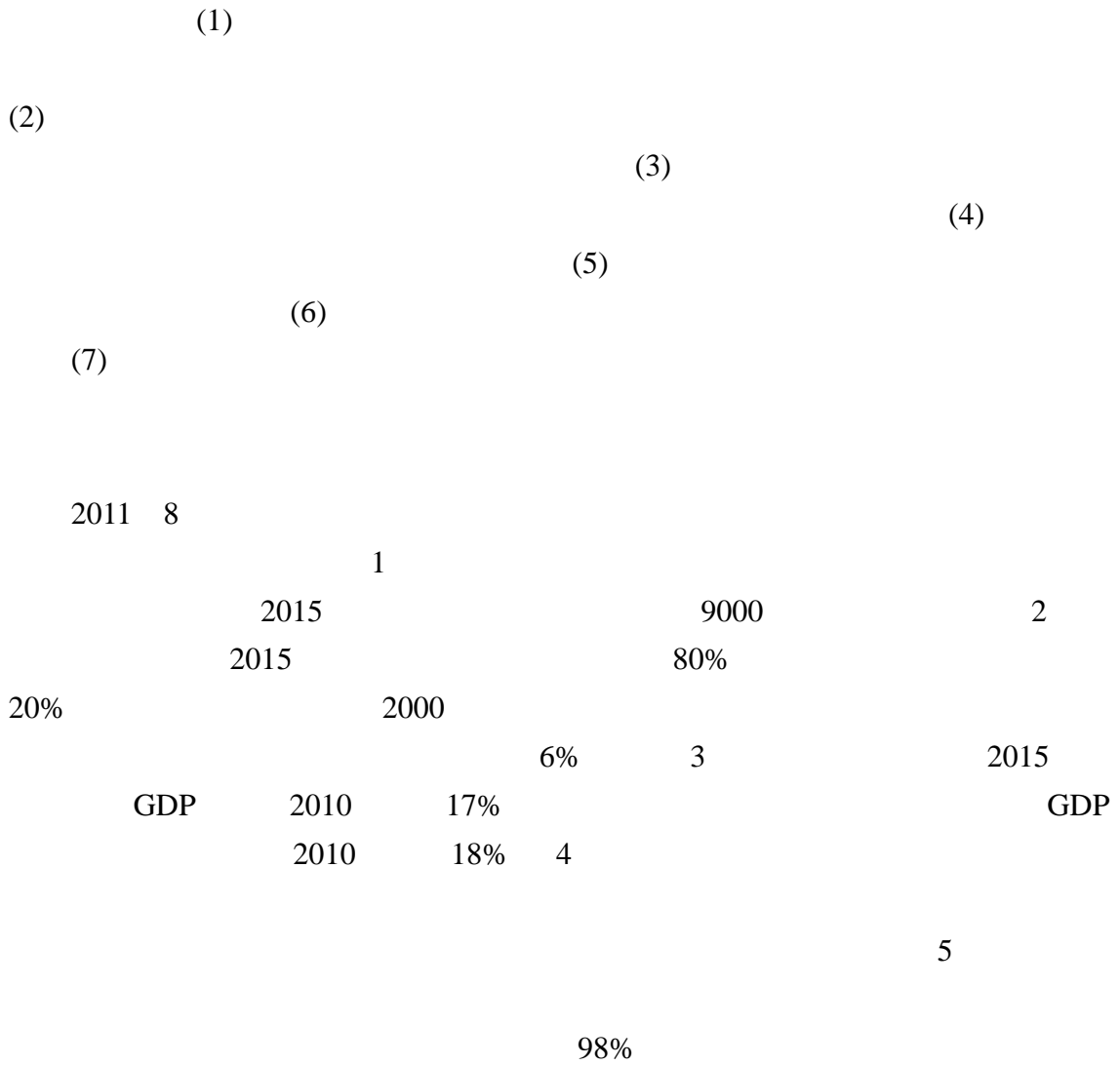
1

20% 93-  
42% 33% 54%



3

2012 10 24



5-20

			2010	2015		
			6,940.00	9,000.00	5.34%	
			2,750.00	2,000.00	-6.17%	
		%	30.30	16.80	[-13.50]	

			2010	2015		
			1,480.00	1,680.00	2.57%	
		%	30.30	28.30	[-2.00]	
			75.00	180.00	19.14%	
		%	13.10	24.40	[11.30]	
			220.00	550.00	20.10%	
		%	3.20	6.10	[2.90]	
			810.00	1,150.00	7.30%	
			595.00	1,044.00	11.90%	
			200.00	800.00	31.95%	
			38.00	67.00	12.01%	
	GDP	/	0.58	0.48	[-17.00%]	
	GDP	%	-	-	[-18.00%]	
		%	-	-	[-30.00%]	
		%	6.62	6.00	[-0.62]	
			824.00	1,160.00	7.10%	
		%	68.00	75.00	[7.00]	
		%	99.91	99.95	[0.04]	

1 □

2 GDP 2010

3

5-21

2015

/	2010			2015		
			%			%
( )	2,750.00	2,100.00	30.30	2,000.00	1,500.00	16.80
	533.00	1,600.00	23.10	710.00	2,200.00	24.40
	75.00	910.00	13.10	180.00	2,200.00	24.40
	1,480.00	2,110.00	30.30	1,680.00	2,550.00	28.30
	-	220.00	3.20		550.00	6.10
	-	6,940.00	100.00	-	9,000.00	100.00

2010

1

10

2.53

7.5

				150 /
	20	5-5	2005	
124.95			2006-2009	
	100%	2012	7,536	

2

2009 8 1

2010 10

5,000

11

2020

3

2011 11

18

2012

2,883

210

563

302

208

2013 1

2015

80

2010

30%

16%

2010

13%

20

2010

23%

24.4

2010

3

6

1

2015 180 20% 2010 75 13% 2015

2

63

2015

3

4



1+4+N +X

20

2015

8.5

70

3%

		2012	
2012		368.89	10.00
2013	6	368.89	50.00
	(		
	)		
2			
			,
	2012		4,005.14
2,740.48	2012		8,508.36
9.86%			
	2012		
		2028MW	
			2012
	2013	6	
2,028.00			780.00
410.00			838.00
			2010
			2.4%
	2012	27	
1550.75			
	2013	6	
		28	1,600.25
4			

3



4

9F

2012

5

53.54%

6

368.89

50.00

2013 6

2013



2010 2012

2013

2011 2012 2010 2012

214A2280 2009-2011 2013 214B0071

2010 2011 2012

2010 2011 2012

2013 1-6

2006 2 15 1 1 12 31 2007 1 1 38

2010 2011 2012 2013

## 6-1 2012

					/ %			
					2012	2011	2010	
1		257,940.00	38		100.00	100.00	100.00	
2		70,000.00	6		74.00	74.00	74.00	
3		87,428.00	29	-	100.00	80.03	80.03	
4		32,577.00	15		100.00	100.00	100.00	
5		20,506.00			100.00	100.00	100.00	
6		7,487.64			100.00	100.00	100.00	
7		50,000.00	1801	3	100.00	100.00	100.00	
8		41,360.00	64		100.00	100.00	100.00	
9		7,300.00			100.00	100.00	100.00	
10		20,751.50			100.00	100.00	100.00	
11		7,800.00	201 202		100.00	100.00	100.00	
12		32,446.84			100.00	100.00	100.00	
13		12,922.00			100.00	100.00	100.00	
14		32,000.00	1	-	100.00	-	-	
15		12,000.00			100.00	-	-	

---

						/	%	
				2012	2011		2010	



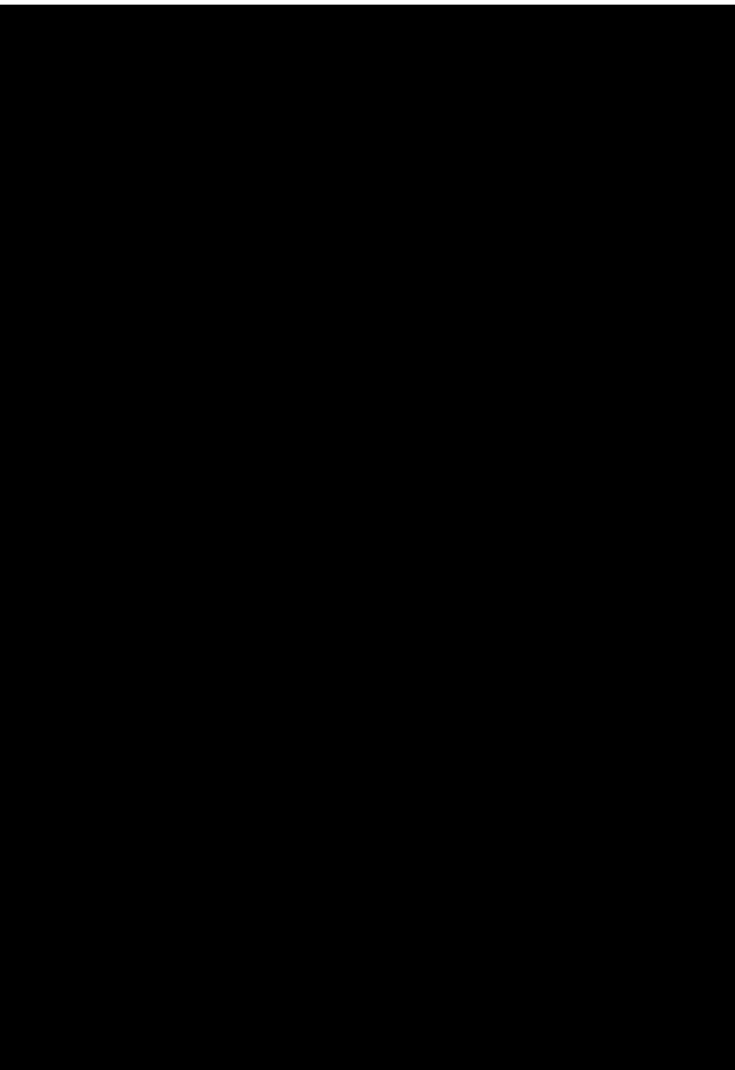


2011

2010

6-3 2011

					i
			50,000,000.00	60.00%	2011 1



5 1  
 1  
 31 2  
 12 12 31 3  
 2012 4 11 4  
 2012 5 14  
 2012 6 15

2013  
2012

6-5

	2011-06-11		8,000.00	0.00
	2010-12-30		300.00	0.00
	2012-12-31		29,741.51	9,667.66
	2012-12-31		179,82.08	5,011.58

6-6

	5,149.20	2010

6-7

	2013 6 30	2012 12 31	2011 12 31	2010 12 31
:				
	195,195.87	238,569.26	244,344.02	64,058.98
	3,560.65	3,328.24	1,592.68	647.21
	159,838.53	201,455.31	149,992.45	118,635.80
	151,620.62	119,830.50	80,268.23	31,852.91
	543.18	253.60	325.26	57.57
	323.38	323.38	0.00	0.00
	20,431.21	17,765.02	10,271.17	11,241.53
	6,967.70	6,980.01	5,144.47	4,060.91
	6,720.06	6,353.36	4,992.71	3,961.53
	0.00	0.00	0.00	0.00

	2013 6 30	2012 12 31	2011 12 31	2010 12 31
	14,021.54	23,602.45	13,141.59	14,246.22
	552,502.67	612,107.77	505,079.87	244,801.13
	186,195.79	161,257.98	156,620.69	142,131.06
	2,248,685.80	1,983,311.65	1,573,200.45	1,466,488.39
	384,030.42	333,779.90	238,825.34	167,662.87
	1,864,655.38	1,649,531.75	1,334,375.11	1,298,825.42

2014

---

	2013 6 30	2012 12 31	2011 12 31	2010 12 31
	1,157.33	1,457.54	384.54	418.61

---

	2013 1-6	2012 年度	2011	2010
	0.00	12.77	44.56	37.19
	23,854.84	47,263.39	63,829.97	43,507.37
	0.00	924.99	3,628.19	0.00
	71.42	3,169.54	98.57	70.24
	53.91	3,017.28	66.99	64.94
“-”	72,349.17	111,560.43	107,339.31	54,721.85
	9,545.33	12,594.74	17,231.02	5,185.02
“-” )	62,803.84	98,965.69	90,108.29	49,536.83
	4,896.77	7,824.01	9,146.52	3,307.68
	57,907.07	91,141.68	80,961.77	46,229.15

2013

6-9

	2013 1-6	2012	2011	2010
	386,711.27	440,327.79	425,189.48	412,234.25
	233.91	3,002.56	451.14	1,422.50
	40,650.78	48,553.22	98,871.47	64,847.85
	427,595.96	491,883.58	524,512.09	478,504.60
	132,138.91	233,424.16	266,639.72	258,208.94
	15,409.14	25,272.23	20,101.42	16,234.04
	31,627.69	49,320.32	36,738.15	27,040.79
	7,134.32	3,115.43	10,336.19	17,669.87
	186,310.06	311,132.13	333,815.48	319,153.64
	241,285.90	180,751.44	190,696.61	159,350.96
	0.00	30,019.61	37,062.50	0.00
	586.82	7,060.63	134.32	32,733.41
	5.30	149.88	69.37	89.26
	5,040.00	14,468.27	3,328.09	0.00
	11,601.55	31,069.73	10,400.65	5,353.11
	17,233.67	82,768.12	50,994.93	38,175.78
	157,005.17	376,146.85	324,798.37	214,598.05
	0.00	115,892.18	10,032.00	5,109.20
	0.00	0.00	0.00	820.00
	2,525.19	27,916.41	46,263.95	15,139.81
	159,530.36	519,955.44	381,094.31	235,667.07
	-142,296.70	-437,187.32	-330,099.38	-197,491.29

---

	2013 1-6	2012	2011	2010
	0.00	16,990.98	150,482.89	133,001.53

	2013 6 30	2012 12 31	2011 12 31	2010 12 31
	606.51	145.93	152.35	146.56
	-	-	-	-
	4,979.52	4,979.52	2,319.59	2,319.59
	265,000.00	235,000.00	0.00	0.00
	1,625,684.42	1,540,930.01	769,877.06	707,024.10
	2,043,415.16	1,758,228.50	1,097,380.95	737,110.92
	246,000.00	158,000.00	173,300.00	0.00
	-	-	-	-
	-	-	-	-
	2,156.41	1,647.66	2,175.51	11,410.03
	-	-	-	-
	253.73	297.07	226.20	156.34
	-98.27	1,957.98	-2,755.37	-4,838.88
	20,015.93	8,499.78	441.55	109.49
	23,062.15	0.00	0.00	6,140.12
	92,602.88	94,785.65	21,308.21	573.67
	0.00	0.00	280.00	20,000.00
	207.17	0.00	263.16	263.16
	384,200.01	265,188.14	195,239.26	33,813.93
	130,000.00	125,000.00	68,740.00	46,000.00
	459,215.33	358,767.00	0.00	0.00
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	15,515.79	15,647.37	3,947.37	4,210.53
	604,731.12	499,414.37	72,687.37	50,210.53
	988,931.13	764,602.51	267,926.62	84,024.45
	614,990.55	614,990.55	603,220.00	500,000.00
	304,735.83	294,238.03	167,357.11	144,756.04
	14,635.51	14,635.51	5,887.72	833.04
	120,122.13	69,761.90	52,989.49	7,497.39
	-	-	-	-
	1,054,484.02	993,625.99	829,454.33	653,086.47
	1,054,484.02	993,625.99	829,454.33	653,086.47
	2,043,415.16	1,758,228.50	1,097,380.95	737,110.92

6-11

	2013 1-6	2012	2011	2010
	11,695.01	22,480.55	22,503.43	12,702.65
:	11,695.01	22,480.55	-	-
	11,695.01	22,037.93	19,334.01	11,815.67
	0.00	442.61	3,169.41	886.98
	21,982.67	28,417.85	23,754.75	9,427.12
:	4,012.77	8,480.14	8,156.57	5,203.35
	4,012.77	8,386.91	8,027.59	5,124.59
	0.00	93.23	128.97	78.76
	55.42	387.62	426.94	99.96
	-	-	-	-
	1,623.20	4,208.27	4,195.12	3,375.73
	16,291.28	15,941.82	10,976.14	748.09
	0.00	1,294.75	54.79	121.32
	15,575.10	17,578.89	10,557.06	794.41
	0.00	-600.00	0.00	0.00
“_”	-	-	-	-
“_”	81,510.07	89,218.61	49,284.81	22,385.50
	14,440.01	23,598.27	14,708.35	6,899.53
“_”	71,222.40	83,281.31	48,033.48	25,661.02
	2,216.07	3,591.65	2,513.31	1,822.23
	0.00	0.00	0.00	0.57
	1,592.32	2,740.17	2,513.26	1,439.20
	0.00	849.99	0.00	0.00
	16.10	51.47	0.00	1.99
	0.00	2.46	0.00	1.99
	-	-	-	-
“_”	73,422.38	86,821.49	50,546.79	27,481.25
	0.00	-656.42	0.00	-2,319.59
“_”	73,422.38	87,477.91	50,546.79	29,800.84
	73,422.38	87,477.91	50,546.79	29,800.84

2013



6-12

	2013	2012	2011	2010
	10,547.59	20,963.09	24,133.74	20,412.91
	233.91	0.00	0.00	0.00
	1,898.08	3,895.10	2,529.47	2,470.00
	12,679.59	24,858.19	26,663.22	22,882.91
	552.04	1,478.46	1,259.99	719.84
	1,046.90	2,528.76	2,323.56	2,091.27
	3,568.65	1,286.04	1,327.27	312.96
	941.04	3,413.09	1,628.59	1,449.64
	6,108.62	8,706.35	6,539.42	4,573.71
	6,570.97	16,151.84	20,123.80	18,309.20
	16,500.00	19,319.61	24,460.44	0.00
	4,739.78	55,976.83	22,408.16	41,602.40
	0.00	0.90	0.00	1.70
	30,603.66	152,551.65	19,888.00	171.56
	51,843.44	227,848.99	66,756.61	41,775.67
	25,770.42	27,945.90	13,615.09	31,420.94
	43,659.20	313,855.71	52,802.63	101,444.20
	130,201.99	303,095.05	165,874.74	13,934.49
	199,631.61	644,896.65	232,292.46	147,319.63
	-147,788.17	-417,047.66	-165,535.85	-105,543.96
	0.00	16,990.98	148,534.89	125,001.53
	251,000.00	711,020.00	238,600.00	53,000.00
	10,090.00	58,230.72	13,011.98	23,876.35
	261,090.00	786,241.70	400,146.87	201,877.89
	158,000.00	312,320.00	65,280.00	83,000.00
	5,933.53	72,002.73	16,365.13	30,359.30
	12,546.45	63,968.06	14,062.35	1,498.72
	176,479.98	448,290.79	95,707.48	114,858.02
	84,610.02	337,950.91	304,439.39	87,019.87

	2013 1-6	2012	2011	2010
	-400.44	687.09	-401.99	0.00
	-57,007.62	-62,257.83	158,625.35	-214.89
	105,607.85	167,865.68	9,240.33	9,455.22
	48,600.23	105,607.85	167,865.68	9,240.33

2013

## 6-13

	2013 6 30	2012 12 31	2011 12 31	2010 12 31
	0.70	0.93	0.71	0.63
	0.69	0.92	0.70	0.62
% ( )	67.88	68.57	62.54	64.70
% ( )	48.40	43.49	24.42	11.40
( )	1.57	1.49	1.46	1.35
	1.66	2.52	3.13	3.86
	30.70	52.58	69.92	84.28
	2.79	2.56	2.85	2.09

2013

2013

## 6-14

	2013年6月30日		2012年12月31日		2011年12月31日		2010年12月31日	
		%		%		%		%
	195,195.87	6.34	238,569.26	7.93	244,344.02	9.99	64,058.98	3.20
	3,560.65	0.12	3,328.24	0.11	1,592.68	0.07	647.21	0.03
	159,838.53	5.19	201,455.31	6.70	149,992.45	6.13	118,635.80	5.92
	151,620.62	4.93	119,830.50	3.98	80,268.23	3.28	31,852.91	1.59
	543.18	0.02	253.60	0.01	325.26	0.01	57.57	0.00
	323.38	0.01	323.38	0.01	0.00	0.00	0.00	0.00
	20,431.21	0.66	17,765.02	0.59	10,271.17	0.42	11,241.53	0.56
	6,967.70	0.23	6,980.01	0.23	5,144.47	0.21	4,060.91	0.20
	6,720.06	0.22	6,353.36	0.21	4,992.71	0.20	3,961.53	0.20
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	14,021.54	0.46	23,602.45	0.78	13,141.59	0.54	14,246.22	0.71
	552,502.67	17.95	612,107.77	20.35	505,079.87	20.64	244,801.13	12.21

	2013年6月30日		2012年12月31日		2011年12月31日		2010年12月31日	
		%		%		%		%
	186,195.79	6.05	161,257.98	5.36	156,620.69	6.40	142,131.06	7.09
	1,864,655.38	60.57	1,649,531.75	54.83	1,334,375.11	54.53	1,298,825.52	64.80
	282,745.83	9.18	405,103.92	13.47	371,098.06	15.17	265,502.26	13.25
	15,431.54	0.50	3,366.65	0.11	44,372.63	1.81	22,547.47	1.12
	0.00	0.00						

281.44% 2011 12 H

2012 2.36%

2013 6

18.18%

2

118,635.80 149,992.45

201,455.31 159,838.53 5.92% 6.13% 6.70%  
 5.19% 48.46% 29.70% 32.91% 28.93% 2010-2012  
 42.35% 26.43% 34.31%

2013 6 2012 41,616.78

20.66%

6-15

	2013 6 30	2012 12 31	2011 12 31	2010 12 31
	159,928.83	201,632.65	150,030.54	118,649.23
	90.30	177.34	38.09	13.42
	159,838.53	201,455.31	149,992.45	118,635.81

6-16

			2012		2011		2010	
	51,432.92	32.18	102,398.54	50.83	4,822.30	3.22	641.11	0.54
	108,395.43	67.81	98,910.77	49.10	145,170.15	96.78	117,994.69	99.46
	108,395.43	67.81	98,910.77	49.10	145,170.15	96.78	117,994.69	99.46
	10.18	0.01	146.00	0.07	0.00	0.00	0.00	0.00
	159,838.53	100.00	201,455.31	100.00	149,992.45	100.00	118,635.81	100.00

6-17

2014

					%
5			3,625.00	1	2.27
			145,300.30		90.91

2013 6

3

177,65.02      20,431.21      11,241.53      10,271.17  
 3.70%      0.56%      0.42%      0.59%      0.66%      4.59%      2.03%      2.90%

CDM      2010      2011

63.73%      8.63%

2012      72.96%

2012      15.01%

2013 6

6-20

	2013 6		2012		2011		2010		2009	
		(%)		(%)		(%)		(%)		(%)
	15,374.07	75.25	14,497.80	81.61	6,370.86	62.03	6,515.88	57.96	19,106.48	61.65
	4,618.68	22.61	2,114.42	11.90	3,633.31	35.37	4,643.63	41.31	11,765.11	37.96
	4,618.68	22.61	2,114.42	11.90	3,633.31	35.37	4,643.63	41.31	11,765.11	37.96
	438.46	2.14	1,152.80	6.49	267.00	2.60	82.02	0.73	121.34	0.39
	20,431.21	100.00	17,765.02	100.00	10,271.17	100.00	11,241.53	100.00	30,992.93	100.00

6-21

	2013 6 30		2012 12 31		2011 12 31		2010 12 31	
		(%)		(%)		(%)		(%)
1	4,596.63	99.52	2,095.13	98.79	3,609.81	99.35	4,582.07	98.67
1 2	0.00	0.00	0.23	0.01	0.00	0.00	0.00	0.00
2 3	0.00	0.00	0.00	0.00	0.00	0.00	3.06	0.07
3	22.05	0.48	25.42	1.20	23.50	0.65	58.50	1.26
	4,618.68	100.00	2,120.78	100.00	3,633.31	100.00	4,643.63	100.00

6-22 2012

=====

%

	2013 6		2012		2011		2010	
		%		%				
3	1,458.05	0.96	955.11	0.80	414.71	0.52	1.00	0.00
	151,620.62	100.00	119,830.50	100.00	80,268.23	100.00	31,852.91	100.00

6-25 2012

					%	
1			9,334.10	1-2	7.79	
2			1,949.83	1-2	1.63	
3			1,204.65	1-5	1.01	
4			970.97	1-2	0.81	
5			605.50	£ HŽ		



	2013		2012年12月31日		2011年12月31日		2010年12月31日	
		(%)		(%)		(%)		(%)
	33.31	0.48	77.37	1.11	151.76	2.95	99.38	2.45
	214.33	3.08	549.28	7.87	-	-	-	-
	6,967.70	100.00	6,980.01	100.00	5,144.47	100.00	4,060.91	100.00

2

1,759,558.83      1,941,964.17  
 2,396,094.19      2,526,065.86      87.79%  
 79.36%   79.65%   82.05%

1

142,131.06      156,620.69  
 161,257.98      186,195.79      8.08%   8.07%  
 6.73%   7.37%      7.09%   6.40%   5.36%   6.05%  
 2010      2009      4,996.87      3.40%  
 2010  
 2010  
 2011      14,489.63  
 10.19%  
 2012  
 4,637.29      2.96%  
 2013 6 30  
 24,937.81      15.46%

2

1,298,825.52  
 1,334,375.11      1,649,531.75      1,864,655.38  
 64.80%   54.53%   54.83%   60.57%,      ,73.82%   68.71%   68.84%  
 73.82%  
 2010      2009      166,439.00      14.70%  
 2010      100%  
 2010

4  
 2011 35,549.59 2.74%  
 2011 6  
 315,156.64 23.62%  
 2012  
 2012  
 2013 6 30  
 215,123.63 , 13.04%

6-28

	2013 6	2012	2011	2010
	0.00	0.00	0.00	0.00
	241,152.94	191,121.03	142,248.72	155,698.62
	1,475,799.15	1,260,480.55	1,183,475.26	1,135,974.35
	4,293.40	5,254.77	5,084.77	4,668.98
	2,757.47	1,791.93	2,199.74	1,482.48
	1,533.77	926.74	676.17	600.23
	0.00	0.00	0.00	0.00
	139,118.65	189,956.73	690.46	400.85
	1,864,655.38	1,649,531.75	1,334,375.11	1,298,825.52

3

265,502.26 371,098.06  
 405,103.92 282,745.83 2010 2009  
 82,720.19 23.75%  
 2011 105,595.80  
 39.77%  
 2012  
 34,005.86 9.16%  
 2013 6 30 122,358.09 30.20%

6-29 2013 6

					%	
1		381,854.00	23,782.87	48,651.27	12.74	20% 80%
2		40,476.00	15,093.83	19,761.49	48.82	/
3		113,753.00	1,117.26	13,542.26	11.90	/
4		529,242.00	14,323.61	30,247.84	5.72	
5		113,352.35	3,724.77	4,749.38	4.19	
6		71,658.00	2,324.07	3,194.51	4.46	
7		58,000.00	29,604.08	34,118.10	58.82	/
8		24,958.79	10,096.22	14,557.96	58.33	
9		49,500.00	0.00	1,436.85	2.90	
10		30,670.00	21,593.79	28,802.96	93.91	
11		42,570.00	0.00	5,114.53	12.01	
12		43,650.25	16,031.49	17,447.55	39.97	/
13		24,318.00	0.00	468.36	1.93	
14		-	267,411.93	60,652.77		
			405,103.92	282,745.83		

2010-2011 13,000.40  
 0.74% 0.65% 2012 142,351.80 2011  
 9.95 2012  
 2013 6  
 1,296,824.41 1,530,415.50  
 2,062,681.78 -1.02% 18.01% 34.78%  
 2013  
 6 2,089,850.45 2012 1.32%  
 2012  
 68.13%

6-30

	2013年6月30日		2012年12月31日		2011年12月31日		2010年12月31日	
		%		%		%		%
	787,323.73	37.67	657,376.05	31.87	714,440.10	46.68	390,693.51	30.13
	379,467.73	18.16	279,307.73	13.54	520,924.38	34.04	204,000.00	15.73
	60,741.33	2.91	23,257.56	1.13	3,159.42	0.21	69,441.10	5.35
	165,465.61	7.92	134,953.41	6.54	117,576.02	7.68	87,938.30	6.78
	6,035.57	0.29	1,060.52	0.05	40.00	0.00	982.96	0.08
	6,679.63	0.32	6,559.48	0.32	4,232.52	0.28	3,829.48	0.30
	-84,901.10	-4.06	-82,551.84	-4.00	-69,584.62	-4.55	-73,154.45	-5.64
	21,901.02	1.05	14,561.94	0.71	2,619.30	0.17	1,946.52	0.15
	32,997.65	1.58	3,017.02	0.15	0.00	-	6,140.12	0.47
	128,586.07	6.15	125,689.54	6.09	27,560.68	1.80	8,384.16	0.65
	53,677.33	2.57	148,229.14	7.19	91,639.84	5.99	71,852.22	5.54
	16,672.89	0.80	3,291.56	0.16	16,272.55	1.06	9,333.11	0.72
	1,302,526.72	62.33	1,405,305.72	68.13	815,975.40	53.32	906,130.90	69.87
	827,102.94	39.58	929,729.36	45.07	811,643.49	53.03	900,917.00	69.47
	458,560.67	21.94	458,290.34	22.22	0.00	-	0.00	-
	1,157.33	0.06	1,457.54	0.07	384.54	0.03	418.61	0.03
	15,705.79	0.75	15,828.49	0.77	3,947.37	0.26	4,795.28	0.37
	2,089,850.45	100.00	2,062,681.78	100.00	1,530,415.50	100.00	1,296,824.41	100.00

1

				39,0693.51	714,440.10	
	657,376.05	787,323.73		30.13%	46.68%	
	31.87%	37.67%				
						1
				204,000.00	520,924.38	
	279,307.73	379,467.73		15.73%	34.04%	13.54%
	18.16%			52.21%	72.91%	42.49%
						48.20%
		2010		2009	87,000.00	
	29.90%					2011
				316,924.38	155.36%	

		2012		241,616.65
	46.38%			
6 /		2013	2012	100,160.00
δ V	35.86%			
	6-31			

6-32

	2013		2012		2011		2010	
	6	%		%		%		%
1	114,814.54	69.39	105,261.17	78.00	95,485.73	81.21	57,399.94	65.27
1-2	29,015.50	17.54	15,374.60	11.39	19,287.78	16.40	24,582.53	27.95
2-3	7,987.58	4.83	12,684.50	9.40	2,064.76	1.76	5,180.28	5.89
3	13,647.99	8.25	1,633.15	1.21	737.76	0.63	775.55	0.88
	165,465.61	100.00	134,953.41	100.00	117,576.02	100.00	87,938.30	100.00

6-33 2012

1		3,756.71	2-3		2.78%
2		3,131.01	2-3		2.32%
3		2,693.68	2-3		2.00%
4		2,118.98	1-2		1.57%
5		1,514.70	1-2		1.12%
		13,215.07			

5

-82,551.84      -84,901.10      -73,154.45      -69,584.62

6

125,689.54      128,586.07      8,384.16      27,560.68

16.33%      0.65%      1.80%      6.09%      6.15%      2010      2.15%      3.86%      19.12%

2009      4,672.54      35.79%

2011-2012

2011      19,176.52      98,128.86      2.29      3.56

2012

6-35

	2013 6		2012		2011		2010	
		%		%		%		%
1	124,440.07	96.78	122,108.98	97.15	25,413.09	92.21	8,121.13	96.86
1-2 2	2,270.33	1.77	1,586.19	1.26	2,049.25	7.44	141.28	1.69
2-3 3	33.90	0.03	1,912.00	1.52	18.99	0.07	77.22	0.92
3	1,841.77	1.43	82.36	0.07	79.35	0.29	44.52	0.53
	128,586.07	100.00	125,689.54	100.00	27,560.68	100.00	8,384.16	100.00

6-36      2012

			(%)
1	( )	91,992.87	73.19
2		1,759.23	1.40
3		1,759.23	1.40
4		1,285.84	1.02
5		203.14	0.16
		97,000.30	77.17

6-37 2013 6

					(%)
1		117,000.40	1		90.99
2		2,083.14	1		1.62
3		1,285.83	1		1.00
4		217.24	1		0.17
5		110.69	1		0.09
		120,697.30			93.87

2

906,130.90 815,975.40  
 1,405,305.72 1,302,526.72 69.87% 53.32%  
 68.13% 62.33%

1

900,917.00 811,643.49 929,729.36 827,102.94  
 99.42% 99.47% 66.16% 63.50%  
 69.47% 53.03% 45.07% 39.58% 2010  
 54,811.44 6.48%  
 2011 89,273.51 9.91%  
 2012  
 118,085.87 14.55%  
 2013 6  
 2013 1 3

6-38

	2013 6 30		2012 12 31		2011 12 31		2010 12 31	
		%		%		%		%
	11,000.00	1.33	15,000.00	1.61	0.00	0.00	0.00	0.00
	337,223.87	31.10	241,404.67	25.97	3,250.00	0.40	6,500.00	0.72
	478,879.07	67.57	673,324.69	72.42	808,393.49	99.60	894,417.00	99.28
	827,102.94	100.00	929,729.36	100.00	811,643.49	100.00	900,917.00	100.00



2010-2011  
458,290.34

2012  
32.61%

22.22%,  
3

100,000

2012 7  
360,000

2013 6

458,560.67

2012 0.06%

2013 1 3  
90,000

6-39 2013 6

		240,000.00	3	2012 07 11	239,044.41

20.64%							
			6,149,905,454.00				
			67.96%				
3.65%					0.44%		
		0.26%					1.07%
				3.56%			
2.50%				20.57%			
	2012	3	8		2012	214A16	
2012			614,990.55			1.95%	2013 6
		2					
					134,304.47		152,368.38
142,533.10					18.98%	16.62%	15.07% 2010
				66.56%			
							2011
			18,063.91		13.45%		
							2012
					6.45%		
							2013 6
			153,030.90		15.48%	2012	7.37%
		3					
					833.04	5,887.72	14,635.51
				0.12%	0.64%	1.55%	2010
				35.04%			
			3,429.43		2011	2012	
			6.07	1.49			10%
			2013 6				
						14,635.51	2012
		4					
						41,470.31	117,377.41
145,813.56					5.86%	12.81%	15.42%
			90.47%	183.04%	24.23%	2013 6	



62,803.84

CDM

2010 CDM 3,561.57

29.52%

2011 CDM 12,402.26

79.37% 2012 CDM 3,576.22 12.76%

2013 6 CDM 41

CDM 3

1,926.68 CDM

2

6-42

	2013 1-6		2012		2011		2010	
		(%)		(%)		(%)		(%)
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	11,016.69	3.67	17,295.60	3.91	13,427.77	3.20	14,025.33	3.60
	41,514.72	13.81	70,687.55	15.98	58,871.87	14.01	50,741.99	13.02
	52,531.42	17.48	87,983.15	19.89	72,299.64	17.21	64,767.32	16.62
	300,518.92	100.00	442,302.41	100.00	420,193.81	100.00	389,609.59	100.00

6-37

87,983.15

64,767.32 72,299.64

16.62% 17.21% 19.89%

2013 1-6 52,531.42 17.48%

3.60%

3.20% 3.91% 2010

4.00% 2013 1-6

11,016.69 3.67%

50,741.99 58,871.87

70,687.55 41,514.72 13.02% 14.01%

15.98% 13.81%

3

				44,140.34	67,956.07		
48,260.02	24,621.49						
					43,507.37		
63,829.97	47,263.39	23,854.84				98.57%	
93.93%	97.93%	96.89%	2013				

6-43

	2013 1-6		2012		2011		2010	
		%		%		%		%
	17.98	0.07	12.77	0.03	45.43	0.07	37.19	0.08
	17.98	0.07	12.77	0.03	45.43	0.07	37.19	0.08
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	924.99	1.92	3,628.19	5.33	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	23,854.84	96.89	47,263.39	97.93	63,830.97	93.81	43,507.37	98.57
	748.67	3.04	58.87	0.12	534.77	0.79	595.78	1.35
	24,621.49	100.00	48,260.02	100.00	68,039.36	100.00	44,140.34	100.00

6-44 2013

	5,434.56	9,718.10	0.00	15,152.66
	1,676.28	4,578.43	0.00	6,254.71
	1,460.75	0.00	131.58	1,592.33
	0.00	0.00	389.94	389.94
	0.00	0.00	465.20	465.20
	8,571.59	14,296.53	986.72	23,854.84

6-45

	2013 1-6		2012		2011		2010	
		%		%		%		%
	53.91	75.48	3,017.28	95.20	67.27	16.77	64.94	92.45
	53.91	75.48	3,017.28	95.20	67.27	16.77	64.94	92.45

	2013 1-6		2012		2011		2010	
		%		%		%		%
	0.00	0.00	49.00	1.55	225.00	56.11	5.30	7.55
	17.51	24.52	103.26	3.26	108.73	27.12	0.00	0.00
	71.42	100.00	3,169.54	100.00	401.00	100.00	70.24	100.00

6-46

	2013 1-6	2012	2011	2010
	241,285.90	180,751.44	190,696.61	159,350.96
	427,595.96	491,883.58	524,512.09	478,504.60
	186,310.06	311,132.13	333,815.48	319,153.64
	-142,296.70	-437,187.32	-330,099.38	-197,491.29
	17,233.67	82,768.12	50,994.93	38,175.78
	159,530.36	519,955.44	381,094.31	235,667.07
	-141,962.16	219,673.90	320,157.96	25,842.85
	438,419.91	1,501,776.83	1,264,502.55	710,228.70
	580,382.06	1,282,102.94	944,344.59	684,385.85
	-400.44	602.87	-470.15	-740.48
	-43,373.39	-36,159.11	180,285.04	-13,037.97
	238,569.26	274,728.37	64,058.98	77,096.95
	195,195.87	238,569.26	244,344.02	64,058.98

1

2010

2011      ~ 2012      2013  
 159,350.96      190,696.61      180,751.44      241,285.90

2010      ,      115,451.03  
 2.63      2009

5.22%  
 2013 241,285.90  
 2012 33.49%  
 2  
 2010-2012 -197,491.29  
 -330,099.38 -437,187.32 2010 , 2009  
 66.72% 2011-2012  
 67.15% 32.44%  
 2013 -142,296.70  
 3  
 2010-2012  
 25,842.85 320,157.96 219,673.90  
 2010 2009 95.44%  
 2011 ,  
 2010 294,315.11 11.39 2011  
 12 ,  
 2012 100,484.06  
 31.39% 2013  
 -141,962.16

6-47

	2013 6 30	2012 12 31	2011 12 31	2010 12 31
	0.70	0.93	0.71	0.63
	0.69	0.92	0.70	0.62
% ( )	67.88	68.57	62.54	64.70
	2.79	2.56	2.85	2.09

64.70% 62.54%

68.57% 67.88%

2011 2010

2014

2012

2013 6

67.88%

2010-2012

2.09 2.85 2.56

2012

29

2012

1.40 2.73

2013 6

2.79

6-48

	2013 6 30	2012 12 31	2011 12 31	2010 12 31
/	1.66	2.52	3.13	3.86
/	30.70	52.58	69.92	84.28

2013

2010-2012

3.86 / 3.13 / 2.52 /

2010-2012

84.28

/ 69.92 / 52.58 /

2013



1

6-49

	2013 6		2012		2011		2010	
		(%)		(%)		(%)		(%)
	379,467.73	30.11	279,307.73	20.58	520,924.38	36.58	204,000.00	17.34
	53,677.33	4.26	148,229.14	10.92	91,639.84	6.43	71,852.22	6.11
	827,102.94	65.63	929,729.36	68.50	811,643.49	56.99	900,917.00	76.56
	1,260,247.00	100.00	1,357,266.23	100.00	1,424,207.71	100.00	1,176,769.22	100.00

2

6-50 2012

	279,307.73	72,511.81	673,324.69	1,025,144.23	75.53
	0.00	0.00	15,000.00	15,000.00	1.11
	0.00	0.00	0.00	0.00	0.00
	0.00	75,717.33	241,404.67	317,122.00	23.36
	279,307.73	148,229.14	929,729.36	1,357,266.23	100.00

6-51 2013 6

					(%)
	199,467.73	53,677.33	478,879.07	732,024.13	58.09
	0.00	0.00	11,000.00	11,000.00	0.87
	0.00	0.00	0.00	0.00	0.00
	180,000.00	0.00	337,223.87	517,223.87	41.04
	379,467.73	53,677.33	827,102.94	1,260,248.00	100.00

3 2013 6

6-52 2013 6

					(%)
		70,000.00	2009-11-29	2021-11-28	(5.94%) 10%
		10,000.00	2009-11-12	2021-11-10	
		10,000.00	2009-01-22	2021-01-19	
		10,000.00	2009-02-01	2021-01-19	

					(%)
		22,000.00	2012-04-28	2026-04-27	5 10%
		12,600.00	2012-01-19	2026-01-18	
		10,000.00	2011-10-14	2026-10-13	
		10,000.00	2011-11-29	2026-10-26	
		10,000.00	2012-04-13	2026-04-12	
		10,000.00	2012-05-22	2026-05-21	
		20,000.00	2012-03-22	2021-03-21	7.05% 5%
		10,000.00	2012-04-06	2021-04-05	
		15,000.00	2009-10-23	2023-12-25	(5.94%) 10%
		10,000.00	2008-12-26	2023-12-25	
		18,000.00	2009-07-08	2017-06-30	5%
		10,000.00	2012-03-06	2015-03-05	
		10,000.00	2012-09-21	2015-09-20	
		7,000.00	2012-04-23	2015-04-22	
		6,000.00	2012-09-25	2015-09-24	
		5,000.00	2012-05-20	2027-05-17	10%
		5,000.00	2010-06-18	2024-06-17	(5.94%) 5%
		5,000.00	2010-11-05	2024-11-04	(6.14%) 5%
		30,000.00	2012-11-28	2021-11-27	5 10%
		20,000.00	2010-10-25	2022-10-25	(6.14%) 10%
		15,000.00	2013-04-23	2014-04-22	5%
		13,000.00	2013-04-02	2014-04-20	5.71%
		18,000.00	2008-10-17	2020-10-06	(7.83%) 10%
		10,000.00	2008-10-21	2020-10-06	
		5,000.00	2008-10-16	2020-10-06	
		10,000.00	2013-01-31	2027-01-01	
		4,000.00	2013-03-29	2027-01-01	5%
		56,500.00	2011-03-18	2015-12-28	
		35,000.00	2008-04-09	2019-04-08	(7.83%) 10%
		15,000.00	2012-11-13	2020-09-10	
		527,100.00			

1  
2

2012 36.00  
24.00 4.35% 12.00  
4.60% 2013 1 2013 9.00

2014

4.24% 2013 3

2013

9.00

4.02% 2013 5

10.00

5.86%

9.00

6-53

	(		
	40.00	2011-12-26	5
	60.00	2011-12-26	10
	80.00	2009-06-01	7
	70.00	2009-06-01	10
	35.00	2014-01-14	5

		(		
		15.00	2013-08-15	5
		15.00	2013-08-15	7
		30.00	2013-11-14	1
		10.00	2010-08-18	5
		10.00	2012-02-13	5
		10.00	2012-11-29	5
		17.00	2013-04-18	1
		14.00	2013-09-09	7
		4.00	2011-04-06	5
		6.00	2012-03-13	5
		5.00	2013-03-19	1
		20.00	2011-09-07	3
		10.00	2012-04-20	3
		10.00	2012-07-03	3
		10.00	2013-05-31	5
		10.00	2013-05-31	1
		5.00	2013-11-07	1
		10.00	2011-05-26	3
		8.00	2007-05-24	10
		19.00	2009-04-27	7
		20.00	2010-09-28	5
		8.00	2010-12-06	5
		20.00	2012-09-18	5
		15.00	2013-10-14	5
		20.00	2013-03-12	1
		10.00	2013-07-22	1
		26.00	2014-01-23	1
		15.00	2006-05-29	10
		15.00	2010-01-29	7
		16.00	2012-07-25	7
		4.00	2011-01-26	5
		4.00	2011-04-27	5
		15.00	2012-10-18	7
		10.00	2012-11-15	7
		10.00	2012-04-18	3
		4.00	2013-06-18	1
		7.00	2013-03-20	6
		4.00	2013-05-21	1
		6.00	2013-02-27	1
		10.00	2009-09-23	5
		11.00	2012-10-24	5

		(		
		11.00	2012-10-24	7
		1,656.00		

1

6-54


2

6-55

2012

	130.00	1.60	-	131.60

3

6-56

	2013	6	30	2012	12	31
	67.96%		68.66%	67.96%		68.66%

6-57

2013 6 30

					(%)	
1		38		257,940.00	100.00	
2			6	70,000.00	74.00	
3			29	-	87,428.00	100.00

					(%)	
4		15		32,577.00	100.00	
5				20,506.00	100.00	
6				7,487.64	100.00	
7	3	1801		50,000.00	100.00	
8		64		41,260.00	100.00	
9				7,300.00	100.00	
10				20,751.50	100.00	
11		201 202		7,800.00	100.00	
12				32,446.84	100.00	
13				12,922.00	100.00	
14		1	-	32,000.00	100.00	
15				12,000.00	100.00	
16				65,552.00	100.00	
				31,364.14	100.00	

					(%)	
22		188		500.00	100.00	
23				300.00	100.00	
24				500.00	100.00	

25


6-60

	2013		2012		2011		2010	
		%		%		%		%
	23,335.08	100.00	35,198.66	100.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	1,093.28	100.00	1,355.20	100.00
	23,335.08	100.00	35,198.66	100.00	1,093.28	100.00	1,355.20	100.00

6-61

	2013		2012	
		%		%
	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00
	653.54	100.00	0.00	0.00
	653.54	100.00	0.00	0.00



	2013		2012	
		(%)		(%)
	112.43	3.97	1,795.95	0.41
	194.57	6.87	973.83	0.22:

6-68 2013 6 30

		(%)
	169,978.50	56.56
( )	49,146.80	16.35
	23,335.08	7.76
	14,395.00	4.79
	13,178.00	4.39
	270,033.38	89.85

2013 6 30

0

1

2013 6 30

521,811.86

6-69

	2013 6	2012	2011	2010
	521,811.86	508,742.80	349,543.30	257,780.40
	521,811.86	508,742.80	349,543.30	257,780.40

2

2013 6 30

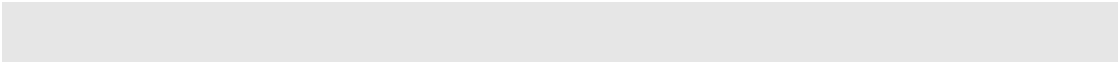
6-70

	2013 6	2012	2011	2010
	866.48	308.40	597.00	98.10
	158.40	427.80	456.00	424.00
	611.60	1,330.20	1,368.00	1,438.10
	1,636.48	2,066.40	2,421.00	1,960.20

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2013 6 30

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<http://www.chinamoney.com.cn>

<http://www.shclearing.com>

2013 6 30

589.38

121.12

468.26

7-1 2013 6

	987,000.00	291,600.00	695,400.00
	863,800.00	266,272.90	597,527.10
	666,500.00	256,300.00	410,200.00
	460,500.00	261,200.00	199,300.00
	396,000.00	149,000.00	247,000.00
	309,000.00	87,000.00	222,000.00
	270,000.00	20,000.00	250,000.00
	500,000.00	60,500.00	439,500.00
	4,452,800.00	1,391,872.90	3,060,927.10

7-2

1			24	3	2012 07 03	2015 07 02
2			12	5	2012 07 03	2017 07 02
3			9	1	2013 01 24	2014 01 24
4			9	1	2013 03 11	2014 03 11

7-3

1			10	3	2012 04 24	2015 04 23

2013



## 2013

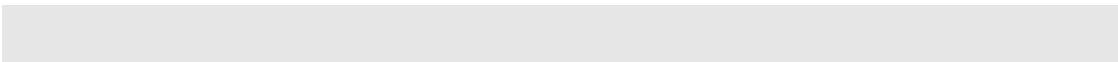
2013

2013

8-1 2013

	2012 12 31	2013 9 30		%	
	119,830.50	263,097.00	143,266.50	119.56	
	253.60	329.51	75.91	29.93	
	23,602.45	14,021.54	-9,580.91	-40.59	
	3,366.65	37,000.98	33,634.32	999.04	
	285.52	196.44	-89.07	-31.20	
	1,522.17	2,337.33	815.15	53.55	
	279,307.73	426,307.73	147,000.00	52.63	18
	23,257.56	86,650.37	63,392.81	272.57	
	134,953.41	211,085.18	76,131.77	56.41	.33





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1 2014

2 2014

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5 2010 2011 2012

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010-64469665

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0755-22699037 0755-83160814 021-20625866  
021-20625833

0755-83195125

518040

188

021-58781234-6763 8362

021-68870216

200120

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010-88395758 010-88395974

010-88395658

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010-65556640 010-65556620

010-65550861

100027

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021-23297054 021-23297067

021-23297107

200023

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0755-82852964

0755-82852971

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010-88085270 01088085954

010-88085135

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021-50498839

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010-63639384

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010-57763888

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010-67091596

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010-85679696-8834

010-85679228

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021-63326662

021-63326661

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0755-83078077 0755-83160867

0755-83195142

518040

<http://www.chinamoney.com.cn>

<http://www.shclearing.com>

## H

2011 12 22			
	[2011]635		
		1.00	
1,032,200,000.00			
	103,220,000.00		1,135,420,000.00H
		1.67	00579.HK
	6,032,200,000.00 ,		
	4,190,393,844	69.47%	
	224,937,390	3.73%	
26,970,358		0.45%	16,078,408
	0.27%		65,750,000
	1.09%		219,200,000
3.63%		153,450,000	2.54%
	1,135,420,000	18.82%	
2011 12 31			603,220.00
	916,628.54		
878,853.51	37,775.03		
2012 1 13			12,947.60 H
	614,990.55		614,990.55
		2013 6 30	
		988,718.08	
	963,315.44	25,402.64	
2013 6 30			19,201.88
87,088.09		47,521.59	12.46

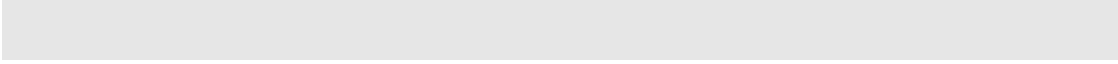


5            2017 7 3

1

12

			2010-2012
389,609.59	420,193.81	442,302.41	
	46,229.15	80,961.77	91,141.68
159,350.96	190,696.61	180,751.44	



	$\frac{1}{2} \frac{2}{n} = \frac{-}{n} \frac{1}{n} \times 100\%$ $= \left[ \frac{1}{n} - \frac{1}{n} \right] \frac{1}{1/(n-1) - 1} \times 100\%$
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	/
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/	/ /2
EBIT	+
EBITDA	EBIT+ +
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$$\begin{array}{ccccccc} & = & & + & & & \\ \text{EBITDA} & = & & + & & + & + \\ & = & & & + & & \\ & & & = & & + & \\ & & & & = & & + \end{array}$$

(此页无正文，为《北京京能清洁能源电力股份有限公司 2014 年度第一期短期融资券募集说明书》盖章页)

北京京能清洁能源电力股份有限公司

二〇一四年三月十日

