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Beijing Jingneng Clean Energy Co., Limited

北京京能清潔能源電力股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00579)

COMPLETION OF ISSUANCE OF THE FIRST TRANCHE OF THE SHORT-TERM DEBENTURES

This announcement is made by Beijing Jingneng Clean Energy Co., Limited (the “**Company**”) pursuant to Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance and Rule 13.09(2) of the Listing Rules.

References are made to (i) the announcement of the Company dated 8 January 2013 in relation to the Company’s successful registration of the issuance of the short-term debentures (the “**Short-term Debentures**”) with the National Association of Financial Market Institutional Investors; and (ii) the announcement of the Company dated 16 January 2013 in relation to the publication of relevant documents in respect of the issue of the first tranche of the Short-term Debentures.

The board of directors of the Company (the “**Board**”) is pleased to announce that the Company has completed the issuance of the first tranche of the Short-term Debentures on 23 January 2013. The total issuing amount is RMB900 million, with par value per unit of RMB100, interest rate of 4.24% and a maturity period of 365 days.

The relevant documents in respect of the completion of the issuance of the first tranche of the Short-term Debentures are posted on China Money and Shanghai Clearing House at websites of www.chinamoney.com.cn and www.shclearing.com, respectively, today.

By order of the Board
Beijing Jingneng Clean Energy Co., Limited
LU Haijun
Chairman of the Board

Beijing, the PRC
25 January 2013

As at the date of this announcement, the non-executive directors of the Company are Mr. Lu Haijun, Mr. Guo Mingxing, Mr. Xu Jingfu, Mr. Liu Guochen, Mr. Yu Zhongfu and Mr. Jin Yudan; the executive director of the Company is Mr. Chen Ruijun; and the independent non-executive directors of the Company are Mr. Liu Chaoan, Mr. Shi Xiaomin, Ms. Lau Miu Man and Mr. Wei Yuan.