

$$T_{\dots} \dots a \dots c \dots / a \dots b \dots ca \dots b \dots a \dots B \dots c \dots \textcircled{4} \dots$$


(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00579)

[illegible]

Figure 1. **A**, **B**, **C**, **D**, **E**, **F**, **G**, **H**, **I**, **J**, **K**, **L**, **M**, **N**, **O**, **P**, **Q**, **R**, **S**, **T**, **U**, **V**, **W**, **X**, **Y**, **Z**, **AA**, **AB**, **AC**, **AD**, **AE**, **AF**, **AG**, **AH**, **AI**, **AJ**, **AK**, **AL**, **AM**, **AN**, **AO**, **AP**, **AQ**, **AR**, **AS**, **AT**, **AU**, **AV**, **AW**, **AX**, **AY**, **AZ**, **BA**, **BB**, **BC**, **BD**, **BE**, **BF**, **BG**, **BH**, **BI**, **BJ**, **BK**, **BL**, **BM**, **BN**, **BO**, **BP**, **BQ**, **BR**, **BS**, **BT**, **BU**, **BV**, **BW**, **BX**, **BY**, **BZ**, **CA**, **CB**, **CC**, **CD**, **CE**, **CF**, **CG**, **CH**, **CI**, **CJ**, **CK**, **CL**, **CM**, **CN**, **CO**, **CP**, **CQ**, **CR**, **CS**, **CT**, **CU**, **CV**, **CW**, **CX**, **CY**, **CZ**, **DA**, **DB**, **DC**, **DD**, **DE**, **DF**, **DG**, **DH**, **DI**, **DJ**, **DK**, **DL**, **DM**, **DN**, **DO**, **DP**, **DQ**, **DR**, **DS**, **DT**, **DU**, **DV**, **DW**, **DX**, **DY**, **DZ**, **EA**, **EB**, **EC**, **ED**, **EE**, **EF**, **EG**, **EH**, **EI**, **EJ**, **EK**, **EL**, **EM**, **EN**, **EO**, **EP**, **EQ**, **ER**, **ES**, **ET**, **EU**, **EV**, **EW**, **EX**, **EY**, **EZ**, **FA**, **FB**, **FC**, **FD**, **FE**, **FF**, **FG**, **FH**, **FI**, **FJ**, **FK**, **FL**, **FM**, **FN**, **FO**, **FP**, **FQ**, **FR**, **FS**, **FT**, **FU**, **FV**, **FW**, **FX**, **FY**, **FZ**, **GA**, **GB**, **GC**, **GD**, **GE**, **GF**, **GG**, **GH**, **GI**, **GJ**, **GK**, **GL**, **GM**, **GN**, **GO**, **GP**, **GQ**, **GR**, **GS**, **GT**, **GU**, **GV**, **GW**, **GX**, **GY**, **GZ**, **HA**, **HB**, **HC**, **HD**, **HE**, **HF**, **HG**, **HH**, **HI**, **HJ**, **HK**, **HL**, **HM**, **HN**, **HO**, **HP**, **HQ**, **HR**, **HS**, **HT**, **HU**, **HV**, **HW**, **HX**, **HY**, **HZ**, **IA**, **IB**, **IC**, **ID**, **IE**, **IF**, **IG**, **IH**, **II**, **IJ**, **IK**, **IL**, **IM**, **IN**, **IO**, **IP**, **IQ**, **IR**, **IS**, **IT**, **IU**, **IV**, **IW**, **IX**, **IY**, **IZ**, **JA**, **JB**, **JC**, **JD**, **JE**, **JF**, **JG**, **JH**, **JI**, **JJ**, **JK**, **JL**, **JM**, **JN**, **JO**, **JP**, **JQ**, **JR**, **JS**, **JT**, **JU**, **JV**, **JW**, **JX**, **JY**, **JZ**, **KA**, **KB**, **KC**, **KD**, **KE**, **KF**, **KG**, **KH**, **KI**, **KJ**, **KK**, **KL**, **KM**, **KN**, **KO**, **KP**, **KQ**, **KR**, **KS**, **KT**, **KU**, **KV**, **KW**, **KX**, **KY**, **KZ**, **LA**, **LB**, **LC**, **LD**, **LE**, **LF**, **LG**, **LH**, **LI**, **LJ**, **LK**, **LL**, **LM**, **LN**, **LO**, **LP**, **LQ**, **LR**, **LS**, **LT**, **LU**, **LV**, **LW**, **LX**, **LY**, **LZ**, **MA**, **MB**, **MC**, **MD**, **ME**, **MF**, **MG**, **MH**, **MI**, **MJ**, **MK**, **ML**, **MM**, **MN**, **MO**, **MP**, **MQ**, **MR**, **MS**, **MT**, **MU**, **MV**, **MW**, **MX**, **MY**, **MZ**, **NA**, **NB**, **NC**, **ND**, **NE**, **NF**, **NG**, **NH**, **NI**, **NJ**, **NK**, **NL**, **NM**, **NN**, **NO**, **NP**, **NQ**, **NR**, **NS**, **NT**, **NU**, **NV**, **NW**, **NX**, **NY**, **NZ**, **OA**, **OB**, **OC**, **OD**, **OE**, **OF**, **OG**, **OH**, **OI**, **OJ**, **OK**, **OL**, **OM**, **ON**, **OO**, **OP**, **OQ**, **OR**, **OS**, **OT**, **OU**, **OV**, **OW**, **OX**, **OY**, **OZ**, **PA**, **PB**, **PC**, **PD**, **PE**, **PF**, **PG**, **PH**, **PI**, **PJ**, **PK**, **PL**, **PM**, **PN**, **PO**, **PP**, **PQ**, **PR**, **PS**, **PT**, **PU**, **PV**, **PW**, **PX**, **PY**, **PZ**, **QA**, **QB**, **QC**, **QD**, **QE**, **QF**, **QG**, **QH**, **QI**, **QJ**, **QK**, **QL**, **QM**, **QN**, **QO**, **QP**, **QQ**, **QR**, **QS**, **QT**, **QU**, **QV**, **QW**, **QX**, **QY**, **QZ**, **RA**, **RB**, **RC**, **RD**, **RE**, **RF**, **RG**, **RH**, **RI**, **RJ**, **RK**, **RL**, **RM**, **RN**, **RO**, **RP**, **RQ**, **RR**, **RS**, **RT**, **RU**, **RV**, **RW**, **RX**, **RY**, **RZ**, **SA**, **SB**, **SC**, **SD**, **SE**, **SF**, **SG**, **SH**, **SI**, **SJ**, **SK**, **SL**, **SM**, **SN**, **SO**, **SP**, **SQ**, **SR**, **SS**, **ST**, **SU**, **SV**, **SW**, **SX**, **SY**, **SZ**, **TA**, **TB**, **TC**, **TD**, **TE**, **TF**, **TG**, **TH**, **TI**, **TJ**, **TK**, **TL**, **TM**, **TN**, **TO**, **TP**, **TQ**, **TR**, **TS**, **TT**, **TU**, **TV**, **TW**, **TX**, **TY**, **TZ**, **UA**, **UB**, **UC**, **UD**, **UE**, **UF**, **UG**, **UH**, **UI**, **UJ**, **UK**, **UL**, **UM**, **UN**, **UO**, **UP**, **UQ**, **UR**, **US**, **UT**, **UU**, **UV**, **UW**, **UX**, **UY**, **UZ**, **VA**, **VB**, **VC**, **VD**, **VE**, **VF**, **VG**, **VH**, **VI**, **VJ**, **VK**, **VL**, **VM**, **V**



中信建投國際
CHINA SECURITIES INTERNATIONAL

R...c...a...()...a...c...a... 10 N... b 2020... bB... C...aB...a...
a...c...a...a...a...a...c...a...c...a... C...aB...A...
A...); (ii) R... 3.5 A...c...a... 17 N... b 2020... B... bB... C...aB...
a BEH...a... H S,a O...a... D...; (iii) ...a...c...a... 20 N... b
2020... bB... C...aB...a...a...a...a... M.C...
DaB...a.../a...D...c...; (iv) ...C...D...a... 31 D c b 2020... B... bB...
C...aB...a BEH...a... H S,a O...a... D...; (v) ...a...c...a...
31 D c b 2020... B... bB... C...aB...a BEH...a...a...c...C...
D...; (vi) ...aB...c...a... 11 Ja...aB 2021... B... bB... C...aB...
BEH...a...bB SAIF Pa... IV L.P.a...G...N...E...B(HK)
I...L...a... BEH...a...CSCI; (vii) ...a...c...a... 12 Ja...aB 2021...
bB... C...aB...a...a...a...a... M.Ga Yi...a...
/a...D...c...; a... (viii) ...a...c...a... 12 Ja...aB 2021...
a...a...a...A...c...A...c...a...a...
/a...D...c...Ca...a...a...a...a...a...
C...D...c...c.../...A...

⁹ ⁹
T...T...A...T...A...T...

T...B...a...b...c... BEH...a...a...c...a...()... EGM...a... H S,a
C...M...F...aB, 19 F b...aB 2021 a...N...2 M...R...8...F...N...6 X...ba
R...a...C...aB...D...c...B...PRC, (i) ...c...a...a...D...bB...
I...H S,a...a...a...bB...a...EGM; a... (ii) ...c...a...
a...D...bB...I...H S,a...a...a...bB...a...H S,a C...
M...

T...B...a...a...a...c...a...()...aB...a... M.C...DaB...a...
M.Ga Yi...a.../a...D...c...bB S,a...a...bB...a...EGM...a...
(i) ...c...a...a...a...A...c...A...c...bB S,a...a...
a...bB...a...EGM.

T...EGM...a... H S,a C...M...c...a...bB M.Z...a...F...a...T...EGM
a...H S,a C...M...a...a...a...B...c...a...c...a...
C...aB...a...P...R...b...C...a...a...w)a...
A...c...A...c...

⁹ ⁹
T...T...

I...c...a...c...L...R...a...R...2.9...Ta...C...
C...a...H...K...I...S...c...L...C...aB...H S,a R...a...a...
c...a...a...EGM...a...H S,a C...M...a...c...a...
b...a...ab...ba...c...a...c...bB...
C...aB...

<p> $\frac{1}{2}$ </p>		V (%) ⁽³⁾		T. V
			A	
(1)	<p> $\frac{1}{2}$ </p>			
(a)	<p> $\frac{1}{2}$ </p>			
(b)	<p> $\frac{1}{2}$ </p>			
(c)	<p> $\frac{1}{2}$ </p>			
()	<p> $\frac{1}{2}$ </p>			
()	<p> $\frac{1}{2}$ </p>			

S, a, (, c, I, H S, a) a, B a, a, a, a, 6,109,030,594 S, a, a, a, B 74.10% a, a, a, a, C, a B, a, EGM.

, 6 ,

<p> $\frac{V_{\text{max}}}{V_{\text{max}} + V_{\text{max}}}$ </p>		<p> $V_{\text{max}} (\%)^{(3)}$ </p>		<p> $T_{\text{max}} V_{\text{max}}$ </p>
		<p> V_{max} </p>	<p> A_{max} </p>	
<p> (1) </p>				
<p> (a) </p>				
<p> (b) </p>				
<p> (c) </p>				
<p> (d) </p>				
<p> (e) </p>				

N...

1. Ba... a... b... a...ac... a... H S,a... bB... I... H S,a... ca...
bB... Ba... H S,a... C a... M...
2. Ba... a... b... a...ac... a... H S,a... bB... I... H S,a...
3. T... c... a... c... a... H S,a... C a... M... ab... a... b... b... c...

T... a... b... H S,a... I... H S,a... a... a...
a... a... H S,a... C a... M... 1,505,064,000 H S,a... Sa... BEH
a... a... ac... c... a... 1,324,612,800 H S,a...
a... a... 46.81% H S,a... a... ab...
H S,a... C a... M... acc... a... Ta... C... H
S,a... a... B... a... a...
H S,a... C a... M... ab... T... H S,a... I...
H S,a... a... Ba... a... ca... a... H S,a... C a... M...

I... H S,a... a... a... a... 575,081,250 H S,a...
a... a... 38.21% a... b... a...ac... a... H S,a...
bB... I... H S,a... H S,a... C a... M...

W... c... ca... a... H S,a... C a... M... c... a... 75%
a...ac... H S,a... bB... I... H S,a... bB...
Ba... H S,a... C a... M... ca... a... b...
ca... a... a... 10% a...ac... a... H S,a...
bB... I... H S,a... ca... a... bB... a... H
S,a... C a... M... acc... a... R... 6.12... L... R... 2.2
Ta... C... PRC C... a... La... A... A... a...

A... T... T... T^V T³ T³

F... a... a... bB... S... a... a... EGM, B... a... a... c... a...
a... M... C... DaB... () a... M... Ga... Y... () a... a... D... c...
b... ca... c... 19 F b... a... 2021. T... M... C... a... M... Ga... a... a... a...
D... c... a... c... a... a... a... bB... S... a... a... a... B...
a... B... a... T... C... a... B... a... c... a... M... C...
a... M... Ga... a... a... a... a... bB... S... a... M... C... a... M... Ga...
c... a... B... c... a... a... B... C... a... B... c... a... c...
a... a... ba... a... a... a... C... a... B... T... C... a... B...
c... a... a... D... c... a... a... a... ac... B... a...

P... a... S... a... C... a... b... a... ca... a... M... C... a... M... Ga... A... a...
a... a... c... a... a... b... ca... a... c... a...

Sa. a. c. ab. a. a. a. M. C. a.
M. Ga. a. a. b. c. R. 13.51(2) L. R. a. B. a. c.
b. b. a. S. a.

T. I. H S, a. H S, a O a. c. a, a. acc, a c. H S, a O b. c. (a. a. a. b. 4:00 M. a. B. 1 Ma c, 2021 (c. a. a. a. BEH a. b. c. Ta. C.) a. a. a. 90%. H S, a. b. BI. H S, a. (A.). E c. E a. a. B. C. a. 21 a. F. C. Da. a. H S, a O b. c. a. a. acc, a c. c. a. H S, a O a. T. E a. a. a. a. c. c.

A a... a... C... (a), (b), () a (), a b ... C... (c)
 (b) Acc... C... C... () a (r) a... BEH...
 B... a... PRC... Ba... a... H S... O... BEH... c... B...
 ,... PRC... Ba... a... a... c... b... a
 ... A... C... a... ca ab... b... a...

2021, 4:00, 1, 2021. T
 4:00, 1, 2021. T
 4:00, 1, 2021. T

BEH a C , a B E , a a c , a , H S , a O , a b , ,
a , a b c b c a c a (a acc , a c) b B 7:00 , . . . M . a B ,
1 Ma c, 2021.

$$W_{\text{out}} \otimes A^W \rightarrow A \otimes W_{\text{out}}$$

U... H S, a O b c ... a, C, a B... a a a, ca... D...
acc... a c ... R, 6.12... L... R... O... a... a... H S, a O b c
c... a... b... M... a B, 1 Ma c, 2021, ... a... B... c... a... a B... a...
H S, a... S. c E c a r ... a... a, 4:00... W... a B, 7 A,
2021, b c... a... ac... a B c... D... S. c E c a r, a c...
a B... a... B a... a... c D... H S, a... b... b B... a...
a... c... a... a... a B... a... H S, a... a... c... D...
b c... c...

T. I. H S, a H S, a O b c c a
c. a M. a B, 1 Ma c, 2021 (a, a acc, a c a, c.), a
acc, a c a 28 a B a c a c R 2.2 a R
15.3. Ta C. A. a, 14 a B c b b H S, a O
c. I H S, a a acc H S, a O a c
H S, a O a c a. BEH H
S, a O b B, 28- a B,

W A 3

[illegible]

T-... A...
W... I...
W... (...)...
W...

Bß... b a ... c...
B... *
A...
C a a

Bß... B a
B...
A...
D, ß G a Ma a a C, a ß S c a ß

B... PRC
19 F b a ß 2021

A a a a a c ... D c ... C, a ß a M. Z a
F, ß a, M. C. Daß, M. Ga Y a M. Ca Ma ... D c ...
C, a ß a M. R. Q, M. L J a a M. Wa Ba ß; a ...
D c ... C, a ß a M. H a X a, M. C a Y. T, M. Ha X a a M. X
Da.

T. D c ... C, a ß Ba a a ß acc, ... b, ß ... aca acß ...
a c a a c a c a a a a a ab ... a ... b ...
b ...
a ca c a a a a ac c a a c ...
c a a ß a a c a a

A a a a a c ... b a ... c ... BEH c ... M. J a Fa,
M. Ka X, M. Wa J, M. Z a N, M. Wa C, M. Ha X a a
M. Wa S.

T. c ... BEH Ba a a ß acc, ... b, ß ... aca acß ... a ...
c a a a c a c a a a a ab ... a ... b ...
b ...
a ca c a a a a ac c a a c ...
c a a ß a a c a a

* F ca, ß